

FY26 Operations Timeline

■ Training/Information Sessions ● Key Activity
◆ Information/Resources ★ Go-Live

	January 2026	February 2026	March 2026	April 2026	May 2026	June 2026
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OneFinance	<ul style="list-style-type: none"> ★ <i>Financial Review Checklist (FRC) Dashboard planned deployment university-wide.</i> ★ <i>Enhanced Discretionary Spend Dashboard Budget tab planned deployment university-wide.</i> ■ <i>COA Usability Office Hours</i> 	<ul style="list-style-type: none"> ◆ <i>YaleBuys Workstream Lead Interviews: Technology</i> ■ <i>FRC Dashboard Roadshow - All Lead Administrators, Central Operations Managers</i> ■ <i>Enhanced Discretionary Spend Dshbd Roadshow - All Lead Administrator, Central Operations Managers)</i> 	<ul style="list-style-type: none"> ■ <i>FRC Dashboard Information Sessions</i> ■ <i>Enhanced Discretionary Spend Dshbd Information Sessions</i> ● <i>Dashboard Download Pilot Kick-off</i> 	<ul style="list-style-type: none"> ★ <i>YaleBuys Workstream Lead Interviews: Process Enhancements & Success Metrics</i> 	<ul style="list-style-type: none"> ■ <i>Dashboard Monitoring – Gifts Dashboard Central Go-Live</i> ■ <i>Organizational Model - Onboarding training for UL/FLL/LAs planned deployment.</i> 	<ul style="list-style-type: none"> ★ <i>Gifts Dashboard planned deployment - Central</i> ■ <i>YaleBuys Roadshow: (All Lead Administrators)</i>
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Job Family Redesign	<ul style="list-style-type: none"> ◆ <i>Executive roadshows</i> 	<ul style="list-style-type: none"> ● <i>Leader mapping files distributed</i> ◆ <i>Leader roadshows</i> ◆ <i>Partner stakeholder information and resources meetings begin</i> 	<ul style="list-style-type: none"> ◆ <i>Manager roadshows</i> ◆ <i>Updated webpage and explainer videos</i> ● <i>Career Navigator focus groups</i> 	<ul style="list-style-type: none"> ● <i>Mapping complete</i> ◆ <i>Manager and staff roadshows</i> 	<ul style="list-style-type: none"> ■ <i>Information sessions</i>
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