

Form 2203 FR.05

Request to Decapitalize an Existing University Fund Functioning as Endowment (UFFE)

Revised 12/8/2021

<u>Instructions:</u> Requests must be approved by the department's appropriate lead administrator and require authorization by the University's Provost. To <u>obtain Provost approval</u>, completed forms should be submitted to <u>Wanda Diaz</u>, Sr. Director, Finance and Administration for the Provost Office, at <u>wanda.diaz@yale.edu</u>.

Name of UFFE to be decapitalized: Gift #:							
Is complete decapitalization and closing of UFFE being requested?			g □ Yes	□ No	Dollar amount withdrawn from		\$
Date by which distribution requested (since endowment units must be redeemed (sold) to decapitalize a UFFE, please allow up to six weeks for the decapitalization to be completed):							
Reason why decapitalization is being requested:							
	Withdrawal to	be transferred to:					
		be transferred <u>to</u> .					
	Company Yale Designated						
	Gift						
	Cost Center						
	Program						
•	Project						
	Location						
	Assignee						
	Fund ID						
Requester Information							
Reque	ester Name:				Email Addre	ess:	
Reque	esting Departmer	nt:			Campus Pho	one:	
Reque	ester Signature:				Date:		
Approval of Request							
Approved by:					Email Addre	ess:	
Title:					Campus Pho	one:	
Approver Signature:					Date:		
Authorization of Request by Provost							
Unive Signa	rsity Provost ture:				Date:		