Yale

CLERICAL AND TECHNICAL PERFORMANCE FEEDBACK

Employee Name	Department, Job Title & Grade	Evaluation Period	Time in Position
Supervisor Name & Title		Dual Report Supervisor Name & Title	

<u>Instructions:</u> The employee and supervisor should set work goals/objectives for the year and enter into section A. This section should be reviewed during interim discussions and annual review at the end of the year.
SECTION A: CURRENT WORK GOALS/OBJECTIVES
NEXT CHECK-IN DATE:

SECTION B: If your job requires a specific skill set or business knowledge due to governmental/institutional certification, please attach any additional documentation.

Too Soon to Rate or N/A	Performance Dimensions	Evaluator	Does Not Meet Job Expectations: Unsatisfactory performance	Partially Meets Job Expectations: Performance is inconsistent and needs improvement	Meets Job Expectations: Successful performance	Exceeds Job Expectations: Performance is consistently outstanding
Communication: Listens effectively and demonstrates the ability to express ideas orally and in writing as required	Employee					
	Supervisor					
Customer Service: Courteous, helpful; understands and	Employee					
	responds to the needs of customers and colleagues	Supervisor				
	Dependability: Reliable; understands assignments and	Employee				
meets deadlines	Supervisory					
Initiative: Self-starter, resourceful; develops ideas and	Employee					
	methods to enhance the work unit. Identifies and participates in training opportunities.	Supervisor				
	Job Knowledge: Demonstrates understanding of	Employee				
	responsibilities and expectations required to do the job	Supervisor				
	Teamwork: Works cooperatively with others and offers	Employee				
assistance and support when needed; adaptable and open to change	assistance and support when needed;	Supervisor				
	Technical Skills:	Employee				
	Demonstrates proficient use of work related equipment, tools and/or technology	Supervisor				
	Work Quality:	Employee				
Demonstrates accuracy, thoroughness and attention to detail in a timely manner	Supervisor					

Section C: Employee Interests/Goals	
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SECTION D: SUPERVISOR - OVERALL PERFORMANCE AND COMMENTS	
Employee Comments	
Section E: Signatures	
	th the staff member.
Supervisor(s) Signature: The contents of this form have been discussed wi	
Supervisor(s) Signature: The contents of this form have been discussed wi	Date:
Supervisor(s) Signature: The contents of this form have been discussed wi 1. Supervisor:	Date: Date:
Supervisor(s) Signature: The contents of this form have been discussed wi 1. Supervisor: 2. Supervisor's supervisor: Employee's Signature: My signature indicates I have completed these discussed.	Date: Date: Date:
Supervisor(s) Signature: The contents of this form have been discussed wi 1. Supervisor: 2. Supervisor's supervisor: Employee's Signature: My signature indicates I have completed these discussed with the second complete c	Date: Date: Date: Date: Date: Date: Date:

IMPORTANT NOTE: In accordance with CT State Law, you have the right, should you disagree with any of the information contained in this document, to submit a written statement explaining your position. This statement will be maintained as part of your personnel file. Once signed and completed, a copy of this form, along with any attachments, should be sent to your HR Generalist.