For a faster refund, file your return electronically at www.ct.gov/DRS/TSC and choose direct deposit.
17. Enter amount from Line 16.

<table>
<thead>
<tr>
<th>Column A - Employer's federal ID No. from Box b of W-2, or payer's federal ID No. from Form 1099</th>
<th>Column B - Connecticut wages, tips, etc.</th>
<th>Column C - Connecticut income tax withheld</th>
</tr>
</thead>
<tbody>
<tr>
<td>18a.</td>
<td>18a.</td>
<td>.00</td>
</tr>
<tr>
<td>18b.</td>
<td>18b.</td>
<td>.00</td>
</tr>
<tr>
<td>18c.</td>
<td>18c.</td>
<td>.00</td>
</tr>
<tr>
<td>18d.</td>
<td>18d.</td>
<td>.00</td>
</tr>
<tr>
<td>18e.</td>
<td>18e.</td>
<td>.00</td>
</tr>
</tbody>
</table>

18f. Additional CT withholding from Supplemental Schedule CT-1040WH

18. Total Connecticut income tax withheld: Add amounts in Column C and enter here. You must complete Columns A, B, and C or your withholding will be disallowed.

19. All 2016 estimated tax payments and any overpayments applied from a prior year

20. Payments made with Form CT-1040 EXT (Request for extension of time to file)


20b. Claim of right credit: From Form CT-1040CRC, Line 6. Attach Form CT-1040CRC to the back of this return.

21. Total payments: Add Lines 18, 19, 20, 20a, and 20b.

22. Overpayment: If Line 21 is more than Line 17, subtract Line 17 from Line 21.

23. Amount of Line 22 overpayment you want applied to your 2017 estimated tax

24. CHET contribution from Schedule CT-CHET, Line 4. Attach Schedule CT-CHET to the back of this return.

24a. Total contributions of refund to designated charities from Schedule 5, Line 70

25. Refund: Subtract Lines 23, 24, 20a, and 20b from Line 22. For direct deposit, complete Lines 25a, 25b, and 25c. Direct deposit is not available for first-time filers.

25a. Checking

25b. Routing number

25c. Account number

25d. Will this refund go to a bank account outside the U.S.? Yes

26. Tax due: If Line 17 is more than Line 21, subtract Line 17 from Line 21.

27. If late: Enter penalty. Multiply Line 26 by 1% (.01).

28. If late: Enter interest. Multiply Line 26 by number of months or fraction of a month late, then by 1% (.01).

29. Interest on underpayment of estimated tax from Form CT-2210: See instructions, Page 21.

30. Total amount due: Add Lines 26 through 29.

Declaration: I declare under penalty of law that I have examined this return and all accompanying schedules and statements, including reporting and payment of any use tax due, and, to the best of my knowledge and belief, it is true, complete, and correct. I understand the penalty for willfully delivering a false return or document to DRS is a fine of not more than $5,000, or imprisonment for not more than five years, or both. The declaration of a paid preparer other than the taxpayer is based on all information of which the preparer has any knowledge.
**Schedule 1 - Modifications to Federal Adjusted Gross Income**

See instructions, Page 23.

- **31.** Interest on state and local government obligations other than Connecticut
- **32.** Mutual fund exempt-interest dividends from non-Connecticut state or municipal government obligations
- **33.** Taxable amount of lump-sum distributions from qualified plans not included in federal adjusted gross income
- **34.** Beneficiary’s share of Connecticut fiduciary adjustment: Enter only if greater than zero.
- **35.** Loss on sale of Connecticut state and local government bonds
- **36.** Domestic production activity deduction from federal Form 1040, Line 35
- **37.** Other - specify

**Total additions:** Add Lines 31 through 37. Enter here and on Line 2.

- **38.**
- **39.** Interest on U.S. government obligations
- **40.** Exempt dividends from certain qualifying mutual funds derived from U.S. government obligations
- **42.** Refunds of state and local income taxes
- **43.** Tier 1 and Tier 2 railroad retirement benefits and supplemental annuities
- **44.** Military retirement pay
- **45.** 25% of income received from the Connecticut teacher’s retirement system
- **46.** Beneficiary’s share of Connecticut fiduciary adjustment: Enter only if less than zero.
- **47.** Gain on sale of Connecticut state and local government bonds
- **48.** Connecticut Higher Education Trust (CHET) contributions

**Total subtractions:** Add Lines 39 through 49. Enter here and on Line 4.

- **49.**

**Schedule 2 - Credit for Income Taxes Paid to Qualifying Jurisdictions**

You must attach a copy of your return filed with the qualifying jurisdiction(s) or your credit will be disallowed. See instructions, Page 27.

- **51.** Modified Connecticut adjusted gross income.

<table>
<thead>
<tr>
<th>Column A</th>
<th>Column B</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Code</td>
</tr>
<tr>
<td>----------</td>
<td>----------</td>
</tr>
<tr>
<td>52.</td>
<td></td>
</tr>
<tr>
<td>54.</td>
<td>.00</td>
</tr>
<tr>
<td>56.</td>
<td>.00</td>
</tr>
<tr>
<td>58.</td>
<td>.00</td>
</tr>
</tbody>
</table>

**Total credit:** Add Line 58, all columns. Enter here and on Line 7.

---

**EXAMPLE F: U.S. POSTGRADUATE WITH POSTDOCTORAL FELLOWSHIP AND PDF FUNDED HEALTHCARE**

Your Social Security Number

**Complete applicable schedules on Page 4 and send all four pages of the return to DRS.**
## Schedule 3 - Property Tax Credit

See instructions, Page 30.

<table>
<thead>
<tr>
<th>Qualifying Property</th>
<th>Name of Connecticut Tax Town or District</th>
<th>Description of Property</th>
<th>Date(s) Paid (MMDDYYYY)</th>
<th>Amount Paid</th>
</tr>
</thead>
<tbody>
<tr>
<td>60. Primary Residence</td>
<td></td>
<td></td>
<td></td>
<td>60. .00</td>
</tr>
<tr>
<td>61. Auto 1</td>
<td></td>
<td></td>
<td></td>
<td>61. .00</td>
</tr>
<tr>
<td>62. Auto 2 - Married filing jointly or qualifying widow(er) only.</td>
<td></td>
<td></td>
<td></td>
<td>62. .00</td>
</tr>
</tbody>
</table>

63. **Total property tax paid**: Add Lines 60, 61, and 62.  
64. **Maximum property tax credit allowed.**  
65. Enter the lesser of Line 63 or Line 64.  
66. Enter the decimal amount for your filing status and Connecticut AGI from the Property Tax Credit Table exactly as it appears on Page 31. If zero, enter the amount from Line 65 on Line 68.  
68. Subtract Line 67 from Line 65. Enter here and on Line 11. Attach Schedule 3 to your return or your credit will be disallowed.

### Schedule 4 - Individual Use Tax

Do you owe use tax for online or other purchases where you paid no sales tax? See instructions, Page 33.

Complete the Connecticut Individual Use Tax Worksheet on Page 32 to calculate your use tax liability.

| Use tax due at 1%: From Connecticut Individual Use Tax Worksheet, Section A, Column 7 | 69a. .00 |
| Use tax due at 6.35%: From Connecticut Individual Use Tax Worksheet, Section B, Column 7 | 69b. .00 |
| Use tax due at 7.75%: From Connecticut Individual Use Tax Worksheet, Section C, Column 7 | 69c. .00 |

69. **Individual use tax**: Add Lines 69a through 69c. If no use tax is due, you must enter “0.” Enter here and on Line 15.

### Schedule 5 - Contributions to Designated Charities

**- See more information on Page 6.**

| Contributions to Designated Charities | 70a. AIDS Research .00 | 70b. Organ Transplant .00 | 70c. Endangered Species/Wildlife .00 | 70d. Breast Cancer Research .00 | 70e. Safety Net Services .00 | 70f. Military Relief .00 | 70g. CHET Baby Scholar .00 | 70. Total Contributions: Add Lines 70a through 70g. Enter amount here and on Line 24a. .00 |

Complete and send all four pages of the return to DRS.

Use the correct mailing address for returns with a payment or requesting a refund:  
For all tax forms with payment: Department of Revenue Services PO Box 2977 Hartford CT 06104-2977  
For refunds and all other tax forms without payment: Department of Revenue Services PO Box 2976 Hartford CT 06104-2976

Make your check payable to: Commissioner of Revenue Services  
To ensure proper posting, write your SSN(s) (optional) and “2016 Form CT-1040” on your check.