Retirement Choice Election Form
(Submit by May 1, 2022, or within 30 days of Date of Hire, whichever is later*)

*If you do not complete this form by May 1, 2022, or within 30 days after your date of hire or transfer, whichever is later, you will automatically be enrolled in the Yale University Retirement Account Program (YURAP), not the Yale Staff Pension Plan and the Yale Matching Retirement Plan.

To complete your election, this form must be completed, signed, dated and submitted by the end of your election window.

First Name: ____________________________  Last Name: ____________________________
Net ID: ________________________________

I want to participate in the following retirement program: (Choose one.)

☐ Yale University Retirement Account Plan (YURAP) (a 403(b) savings plan)
☐ Yale Staff Pension Plan and the Matching Retirement Plan (a 403(b) savings plan)

Employee Signature ____________________________  Date __________

Important Notes:
• You have an important decision to make. Please review the Retirement Choice brochure before making your election.

• Send your signed, completed Election Form to the Employee Service Center by your deadline via fax at (203) 432-5153 or attach the form to an email to Employee.services@yale.edu.

• You have until May 1, 2022, or 30 days from your date of hire, whichever is later, to make an election. At the end of your election window, your election will be irrevocable, meaning the decision may not be changed.

• Within your election window, you may change your election by completing a new form and sending it to the Employee Service Center via fax at (203) 432-5153 or by attaching the new form to an email to Employee.services@yale.edu. The new form will replace your previous election.

• After your election window ends, you will receive a statement confirming your retirement program.

• If you have any questions, call Employee Services at (203) 432-5552.