

OSP News & Updates

Office of Sponsored Projects

8/8/2019

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The [OSP News & Updates](#), published by the Office of Sponsored Projects, is a bi-weekly subscription-based newsletter that provides OSP and sponsor updates and reminders, quick facts, guidance and training in all aspects of sponsored projects administration. [Subscribe to OSP News & Updates](#)ⁱ

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1 NEW IRES RECORD INACTIVATION REQUEST FORM

As mentioned in the [July 25th OSP News & Updates](#), the IRES Record Deletion Request form has now been replaced by the new [IRES Record Inactivation Request](#) form. Instead of deleting records, IRES records will now have their status set to *incomplete* to designate them as inactive. In addition, the word INACTIVE will be added to the record name as a visual reminder. To restore an inactive record to its previous status and name, contact the IRES Support team at ires@yale.edu.

The **IRES Record Inactivation Request** form is located on the [OSP Resources website](#).

2 OSP TRAINING

2.1 BROWN BAG MEETING

Join us for the August 15th Brown Bag session. [Visit the TMS Brown Bag webpage](#) to register and view the event details. Topics for next month's meeting are still in the planning phase and will be posted in TMS once confirmed.

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2.2 UPCOMING OSP CLASSES

OSP classes are designed for Research Administrators and those in DBOs (department business offices) who manage sponsored projects. Attend a class to learn more about the issues you deal with in your office or take a refresher to stay up-to-date. [Register to attend](#) an OSP training class.

Cost Transfer Principles: This module provides individuals with an understanding of Yale's policies and procedures regarding labor and non-labor cost transfers associated with sponsored awards including:

- Federal regulations related to cost transfers
- Sponsor and University Policy
- The process to properly and efficiently prepare, document, approve and submit a cost transfer

Subrecipient Basics and Monitoring: This course is designed to review the process of managing a subaward including:

- Understand the roles and responsibilities of individuals involved in the subaward process
- Be able to differentiate between a subrecipient and a vendor relationship
- Gain a greater awareness and understanding of Yale's policies and procedures regarding subrecipients
- Understand the requirements and expectations for subrecipient monitoring and the processing of invoices
- Know where to find resources to assist in the subaward process

Clinical Trial Budgeting: This module provides information about industry-sponsored (non-federal) clinical trial budgeting and how to build budgets that result in the full recovery of costs.

Topics covered:

- A review of the clinical trial budget development process
- The preparation an internal budget: what can and cannot be included
- A description of associated costs and hidden costs
- Regulatory and sponsor requirements
- Consistency review across study documents
- Budget monitoring and discussion of post award activities
- Resources supporting effective clinical trial budgeting

ⁱ Thank you to all who have contributed to this newsletter. Please direct questions or suggestions regarding newsletter content to Tracy Coston at osp.communications@yale.edu or tracy.coston@yale.edu. Use the following link to [unsubscribe to OSP News & Updates](#). For archived issues, visit [OSP News & Updates archives](#).